



ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY

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Investment Banking and Underwriting Services Request for Qualifications RFQ Notice

Notice

The Alameda Corridor Transportation Authority (ACTA) is soliciting Statements of Qualifications (SOQ) for underwriting and investment banking services. Interested firms are invited to submit an SOQ for the performance of these services.

ACTA is seeking to establish an on-call pool of qualified investing banking firms to assist ACTA with bond financing and related services for the next five years. Shortly after establishing the pool, ACTA intends to select underwriters to assist with a financing transaction. ACTA is currently exploring bond financing options to refund some of its outstanding debt in order to reduce ACTA's debt service obligations, as well as reduce the potential need for shortfall advances from the Port of Los Angeles and the Port of Long Beach. Another transaction being considered in lieu of a bond financing is obtaining a Railroad Rehabilitation & Improvement Financing (RIFF) loan.

Instructions and forms to be used in preparing proposals are found in the RFQ.

The schedule for this RFQ will be as follows:

RFQ Published	Thursday, February 11, 2021
Questions Due	Tuesday, February 16, 2021
Responses to Questions Posted	Tuesday, February 23, 2021
SOQs Due	On or before, Tuesday, March 2, 2021, 3pm PST

Prospective proposers may go to www.ACTA.org beginning Thursday, February 11, 2021 to download the Investment Banking and Underwriting Services Request for Qualifications. Proposals must be received at ACTA by 3:00 p.m. (Pacific Daylight Time) on Tuesday, March 2, 2021 to be considered for selection to perform Investment Banking and Underwriting Services. Consult the RFQ for other critical information.

ACTA is a joint-powers authority created by the cities of Los Angeles and Long Beach in 1989 to develop, finance, construct and operate the Alameda Corridor. Operations commenced in April 2002.

The Alameda Corridor is a triple-track freight railway that extends 20 miles from the ports of Los Angeles and Long Beach to downtown Los Angeles. The two largest Class 1 railroads in the country, Union Pacific Railroad and BNSF Railway, operate on the Corridor serving the largest port complex in the nation.